

NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: <u>Meta Materials, Inc.</u>	Case Number: <u>24-50792</u>	RECEIVED AND FILED DEC 17 2024 U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK COURT USE ONLY
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): <u>Charles Allen</u> <u>5977 Chidham Cres</u> <u>Mississauga ON L5N 2R8</u> <u>Canada</u> Telephone Number: <u>416 200-4722</u>	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		
Account or other number by which Interest holder identifies Debtor: <u>29Y0B4K - TD Waterhouse</u>	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: <u>TD Direct Investing</u> <u>3500 Steeles Ave. E Tower 2, 2nd floor</u> <u>Markham ON</u> Telephone Number: <u>1 800-465 5463</u> <u>L3R 0X1</u>	3. Date Equity Interest was acquired: <u>Between Feb 26, 2021 - July 13, 2021</u> <u>See attached documentation</u>	
4. Total amount of member interest: <u>327 shares for</u> <u>\$1610.90</u>	5. Certificate number(s): <u>see attached documentation</u>	
6. Type of Equity Interest: <u>USD</u> Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: <u>Investor</u>		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box. <input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (See Bankruptcy Rule 3005.) (Attach copy of power of attorney, if any.) (See Bankruptcy Rule 3004.) I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.		
Print Name: <u>Charles Allen</u> Title: _____ Company: _____ Address and telephone number (if different from notice address above): _____ <div style="display: flex; justify-content: space-between;"> <div> (Signature) <u>[Signature]</u> Telephone number: <u>416 200-4722</u> </div> <div> (Date) <u>Dec. 15, 2024</u> email: <u>callen@athletics.</u> </div> </div>		

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

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Transaction on February 26, 2021

- For settlement on: March 02, 2021
- Processed on: February 26, 2021

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	METAMATERIAL INC XA-370784	160	3.44	

Security number: 436657
 CUSIP ID: 59134F101
 Trade number: 003101
 Trade processed by: 9EON

	Gross transaction amount	CAD 550.40
Plus	Commission	9.99
Equals	Net transaction amount	CAD \$560.39

As agent, TD Direct Investing confirms the above purchase on the CNQ Pure Trading market for settlement in your account.

Important information

Please review the information in this Transaction Confirmation carefully and let us know within 10 calendar days if there are any discrepancies.

Clients' accounts are protected by the Canadian Investor Protection Fund within specified limits. A brochure describing the nature and limits of coverage is available upon request.

Abbreviations used in the security descriptions

RS = Restricted shares
 NVS = Non-voting shares
 RVS = Restricted voting shares
 SVS = Subordinate voting shares
 MVS = Multiple voting shares
 /D = DSC (Deferred Sales Charge)
 /NL = No Load

Disclosure of sources of revenue

TD Direct Investing and/or parties related to us may earn revenue in addition to commission from the following sources: currency conversion charges on certain trades and mutual fund transactions, fees paid by issuers and others in connection with corporate actions and new issues, the sale of fixed income products, trailer fees paid by mutual fund companies, and remuneration paid by U.S. market makers and exchanges in connection with U.S. trades. For more information, see the TD Waterhouse Canada Inc. Account and Service Agreements and Disclosure Documents booklet. It is also available online at www.td.com/ca/en/investing/direct-investing.

The name of the salesperson, dealer and/or market in this transaction will be provided upon request.

TD Direct Investing is a division of TD Waterhouse Canada Inc., a subsidiary of The Toronto-Dominion Bank.

**Thank you for choosing
 TD Direct Investing.**

TD Waterhouse Canada Inc. - Member of the Canadian Investor Protection Fund
 00148172 0000003701 20210226 59134F101 436657

Order execution account
 No advice or recommendations provided.

Transaction on July 01, 2021

- For settlement on: July 06, 2021
- Processed on: July 01, 2021

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC VP-427209	67	7.50	

Ticker symbol: MMAT
 Security number: 43665R
 CUSIP ID: 59134N104
 Trade number: 004117
 Trade processed by: 9EON

Gross transaction amount	USD 502.50
Plus Commission	7.00
Equals Net transaction amount	USD \$509.50

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account.

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 00032325 0000003789 20210701 59134N104 43665R

Order execution account
 No advice or recommendations provided.

Transaction on July 09, 2021► **For settlement on:** July 13, 2021► **Processed on:** July 09, 2021

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC WX-424937	100	5.58	

Ticker symbol: MMAT

Security number: 43665R

CUSIP ID: 59134N104

Trade number: 001167

Trade processed by: 9EON

	Gross transaction amount	USD 558.00
<i>Plus</i>	Commission	9.99
Equals	Net transaction amount	USD \$567.99

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account.

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Order execution account
No advice or recommendations provided.